

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Thursday, June 25, 2026

Equity Update				Global Indices			
				24-Jun			
		Chg	Chg%				
ASPI	▼	-47.91	-0.22%	22,209	Dow Jones	▲	52,132
S&P SL 20 Index	▼	-12	-0.19%	6,182	Euro Stoxx 50	▼	6,215
Total Turnover (LKR)	▼			1,195,135,634	FTSE 100	▲	10,462
Market Capitalization (LKR)	▼			8,056,888,543,949	Nikkei 225	▼	69,175
PER (x)				11.7	Hang Seng	▲	23,412
PBV (x)				1.4	Frontier Markets		
DY (%)				2.9	VN index	▲	1,878
					KSE-100	▲	179,824
					DSEX	▲	5,617

Source: CSE

Source: Bloomberg

Exchange Rates					Commodities				
					24-Jun				
(LKR per unit)			TT Buying	TT Selling		Type			
USD		\$	330.4	340.1		Gold (USD/t.oz)	▼	4,029	
GBP		£	434.9	450.0		Gold (LKR/t.oz)	▼	1,363,607	
EUR		€	374.2	388.1		Brent Crude Oil (USD/Bbl)	▼	74	
JPY		¥	2.0	2.1		Copper (USD/Lbs)	▼	602	
CNY		¥	48.1	50.7		Cotton (USD/Lbs)	▼	77	
INR		₹	3.5	3.7		Aluminium (USD/MT)	▼	3,233	
						Palm Oil 3M forward (MYR/l)	▼	4,646	

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 8.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2026 Q1 = 5.1%	NCPI YoY Change: May 2026 = 5.40%	CCPI YoY Change: May 2026 = 5.50%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

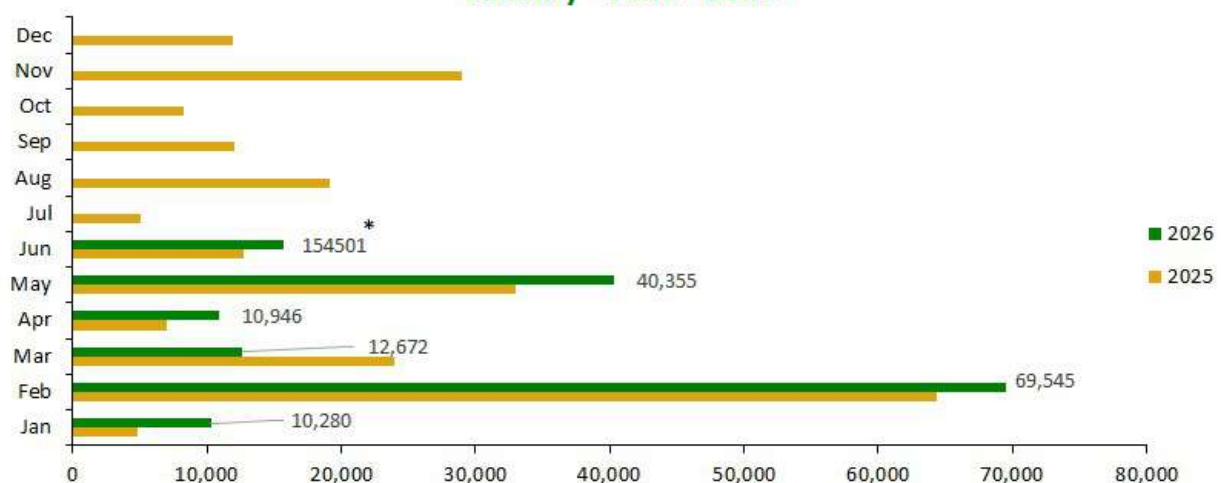


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
BREW(N)	LKR 67.5	First	25-Jun	26-Jun	15-Jul
BALA(N)	LKR 0.50	Final	25-Jun	26-Jun	15-Jul
MAL(N)	LKR 0.12	First and Final	26-Jun	30-Jun	16-Jul
AEL(N)	LKR 1.00	Final	26-Jun	30-Jun	16-Jul
SUN(N)	LKR 0.60	Final	26-Jun	30-Jun	16-Jul
WATA(N)	LKR 0.80	Final	26-Jun	30-Jun	16-Jul
HHL(N)	LKR 0.75	Final	26-Jun	30-Jun	1-Jul
ELPL(N)	LKR 7.00	First and Final	30-Jun	1-Jul	17-Jul
CIND(N)	LKR 6.00	Final	30-Jun	1-Jul	17-Jul
CFIN(N)	LKR 3.75	Final	1-Jul	2-Jul	7-Jul
CWM(N)	LKR 1.60	First and Final	1-Jul	2-Jul	20-Jul
JETS(N)	LKR 0.50	Final	1-Jul	2-Jul	20-Jul
TILE(N)	LKR 0.20	Final	1-Jul	2-Jul	20-Jul
UML(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
LHL(N)	LKR 3.00	Final	1-Jul	2-Jul	20-Jul
CDB(N,X)	LKR 1.00	Final	1-Jul	2-Jul	20-Jul
LFIN(N)	LKR 5.95	Final	1-Jul	2-Jul	20-Jul
RIL(N)	LKR 1.00	First and Final	1-Jul	2-Jul	20-Jul
SPEN(N)	LKR 4.00	First and Final	1-Jul	2-Jul	20-Jul
PKME(N)	LKR 2.6	Final	1-Jul	2-Jul	20-Jul
RCL(N)	LKR 1.00	Final	1-Jul	2-Jul	20-Jul
AHUN(N)	LKR 0.28	First and Final	1-Jul	2-Jul	20-Jul
AGAL(N)	LKR 0.75	Final	1-Jul	2-Jul	20-Jul
CHMX(N)	LKR 2.50	Final	1-Jul	2-Jul	20-Jul
CIC (N,X)	LKR 0.50	Final	1-Jul	2-Jul	20-Jul
PARQ(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
CERA(N)	LKR 6.40	Final	1-Jul	2-Jul	20-Jul
AAIC(N)	LKR 5.30	Other	2-Jul	3-Jul	21-Jul
DIMO (N)	LKR 40.00	Final	3-Jul	6-Jul	22-Jul
LIOC(N)	LKR 5.00	First and final	10-Jul	13-Jul	30-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
CTEA(N)	LKR 25.00	First and final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 159,482 Mn as dividends from January - June* 2026



*Until June 24, 2026